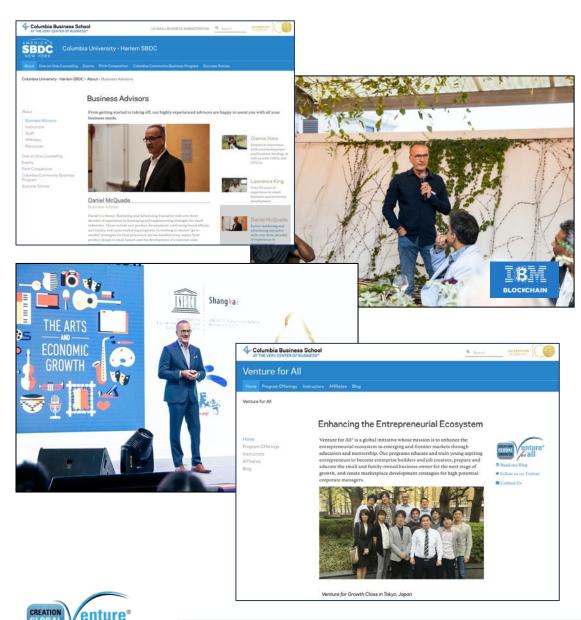


COLUMBIA | Global | Santiac Centers |

Entrepreneurship in Times of Social Crisis

Santiago Chile





Teacher - Venture for All @ CBS, creating and delivering business entrepreneurship classes globally in emerging economies

Columbia Small Business Development Center (CBS), teaching SME's, start ups, entrepreneurs teaching, mentoring business development skills

VP of Marketing and Business Development - Privately held Seafood/Aquaculture Processor and Importer

Advisory Council, IBM BlockChain FoodTrust HyperLedger

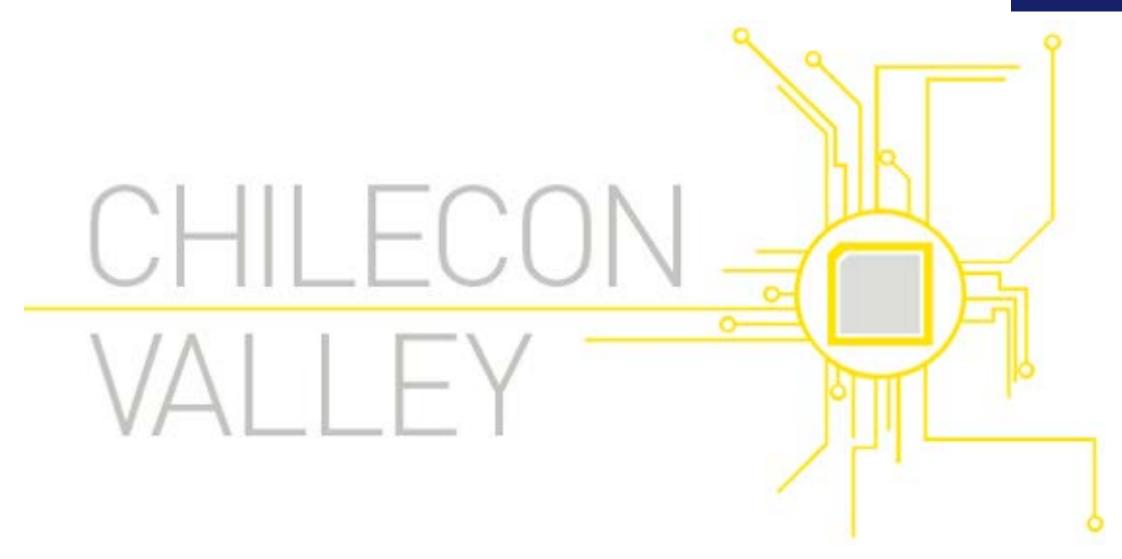
-Director of brand & category management/market insights for a \$1.2 billion wholesale food distributor in the Metro NYC market. director for nationally recognized caused related marketing program (education/health & wellness)

-Founder Onemine Marketing, worked with top CPG's in Metro NY market (inner city marketing programs)

-Founder – McQuade Associates, an independent supermarket marketing cooperative

-Founded First Certified "Natural Light Beef" Company in US.





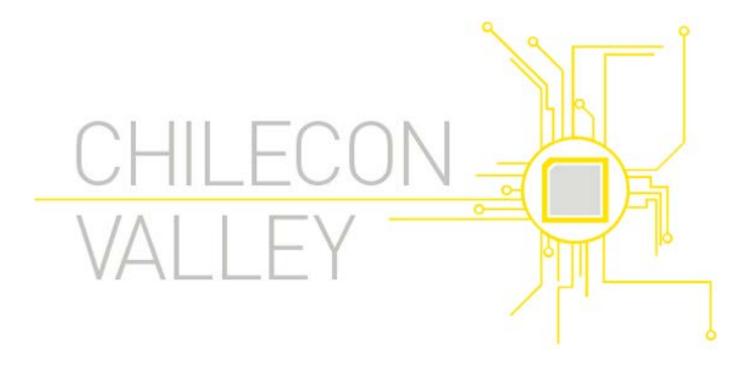






The World Bank In Chile

Chile has been one of Latin America's fastest-growing economies in recent decades, enabling the country to significantly reduce poverty. Between 2000 and 2017, the population living in poverty (on US\$ 4 per day) decreased from 31% to 6.4%.







WELCOME TO THE AGE OF DISRUPTION!

The New York Times

One of Latin America's most prosperous and politically stable countries is being rocked by protests and looting amid a reckoning over inequality.

DISPATCH

The New York Times

Chile Woke Up': Dictatorship's Legacy of Inequality Triggers Mass Protests

Published Nov. 3, 2019 Updated Nov. 18, 2019

From Model to Muddle: Chile's Sad Slide Into Upheaval





WELCOME TO THE AGE OF DISRUPTION!

COLUMBIA GLOBAL CENTERS

۲

















≡ The New Hork Times PLAY THE CROSSWORE Opinion

Sebastián Piñera: A New Opportunity for Chile's Future

The government is committed to fight inequality in response to social unrest. The country cannot go on without social justice.



But late last week, a "social pact" was reached among representatives of Chile's main political parties to hold a referendum in April on whether to write a new constitution. Many are cautiously optimistic.



The New York Times

In Win for Protesters, Chile to Vote on Replacing Constitution

The country plans to hold a referendum next April on replacing the country's dictatorship-era constitution.





CREATION

GLOBAL GROWTH *enture*[®]

lor al

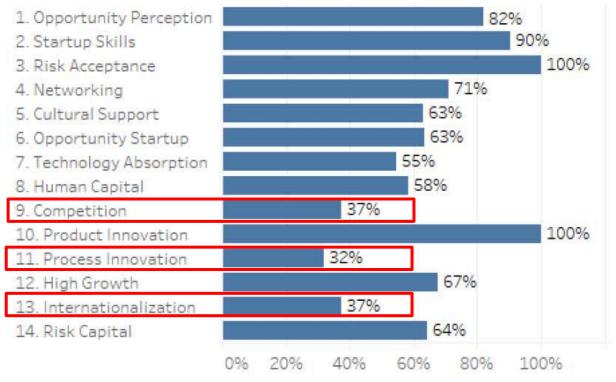
WELCOME TO THE AGE OF DISRUPTION!

| Chile | Global Rank: | Strongest area: | Weakest area: |
|-------|--------------|------------------------------|--------------------|
| Chine | 19 of 137 | Risk Acceptance; Product Inn | Process Innovation |

Overall GEI score:

| 59% | | | | |
|--|---|--|--|--|
| Individual score: entrepreneurial qualities of the people in the ecosystem | Institutional score: quality of the institutions that support entrepreneurship | | | |
| 76% | 69% | | | |
| Scores | | | | |
| 0% | 100% | | | |
| | | | | |

Component scores





20%

0%

40%

60%

80%

100%

| ** | China | Global Rank: 43 of 137 | Strongest area: Product Innovation; Risk Cap. | Weakest area: . Opportunity Perception |
|------------------------------------|------------------------------|--|--|---|
| TO STARTUP RESERVEN | Overall GEI score: | | Component scores | |
| L MMMY ADL | 4 | 1% | 1. Opportunity Perception 14 | 96 |
| ANALYSIS PLAN STRATEGY STRATEGY | | | 2. Startup Skills | 24% |
| STRATEGY | Individual score: | Institutional score: | 3. Risk Acceptance | 47% |
| 88° [[] * 2800 [] | entrepreneurial qualities of | quality of the institutions | 4. Networking | 51% |
| | the people in the ecosystem | that support | 5. Cultural Support | 33% |
| | | entrepreneurship | 6. Opportunity Startup | 27% |
| | | and the second | 7. Technology Absorption | 25% |
| | 63% | 59% | 8. Human Capital | 52% |
| | | E Transformer | 9. Competition | 33% |
| | Scores | | 10. Product Innovation | 100% |
| | 0% | 100% | 11. Process Innovation | 76% |
| | | | 12. High Growth | 87% |
| Business / China Business | | | 13. Internationalization | 31% |
| Chinese tech faces an innova | ation reality check a | s the | 14. Risk Capital | 100% |

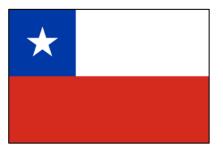
economy cools and start-ups stumble

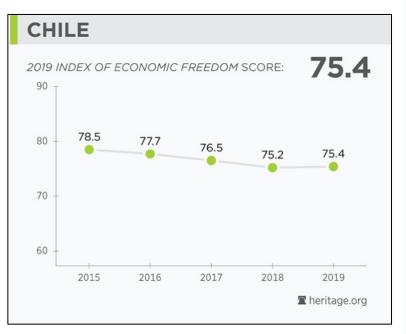
- Even after a banner year for venture capital funding, some investors predict that as many as 90 per cent of Chinese tech start-ups are doomed to fail
- The sheer size of the Chinese marketplace is no longer enough to keep a struggling tech company afloat





WELCOME TO THE AGE OF DISRUPTION!





Chile

Previous: #17 Luxembourg

OVERALL SCORE 75.4

2019 INDEX OF ECONOMIC FREEDOM Next: #19 Sweden >

| RULE OF LAW | | GOVERNMENT SIZE | |
|------------------------|--------------------------------|---------------------|-------------------------|
| Property Rights | 68.7 🔨 | Government Spending | 81.0 🗸 |
| Government Integrity | 62.3 🔨 | Tax Burden | 77.3 🗸 |
| Judicial Effectiveness | 56.3 💙 | Fiscal Health | 89.0 🗸 |
| REGULATORY EFFICIENCY | | | |
| REGULATORTEITICIENCI | | OPEN MARKETS | |
| Business Freedom | 76.6 🔨 | Trade Freedom | 88.8 🔨 |
| Business Freedom | 76.6 ^ 65.0 ^ | | 88.8 ^ 85.0 — |
| | | Trade Freedom | |







A report by IBM Institute for Business Value and Oxford Economics found that:

- 90% Indian startups fail within the first five years
- Lack of innovation being the main reason
- A very clear indicator would be the number of international patents India has applied for. In 2015-16,
- India applied for 1,423 patents
- Japan's count stood at 44,235
- China at 29,846
- South Korea at 14,626.

"77% of the venture capitalists believe they **don't have unique business models.**

"credited the failure in development to the **bad condition of education in the country**"

'Entrepreneurial India',





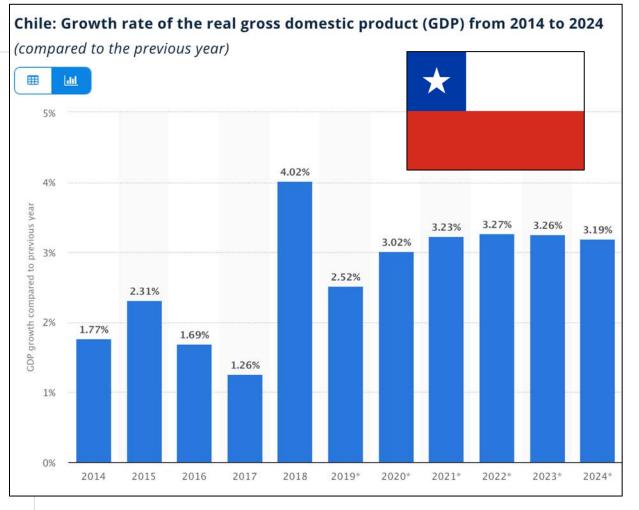
AGE OF DISRUPTION!

Chile's Top 10 Exports

| Тор 10 | Advantages | Opportunities | Companies |
|-------------|--------------------------|------------------------|--|
| global shij | • • • • | Also shown is the p | highest dollar value in Chilean ercentage share each export n Chile. |
| 1. Ores | s, slag, ash: US\$20.7 | billion (27.4% of tota | l exports) |
| 2. Cop | per: \$18.6 billion (24 | .6%) | |
| 3. Fish | : \$5.9 billion (7.8%) | | |
| 4. Fruit | s, nuts: \$5.7 billion (| 7.6%) | |
| 5. Woo | dpulp: \$3.6 billion (4 | .7%) | |
| 6. Woo | d: \$2.6 billion (3.5%) | | |
| 7. Inorg | ganic chemicals: \$2. | 2 billion (3%) | |
| 8. Beve | erages, spirits, vinega | ar: \$2 billion (2.7%) | |

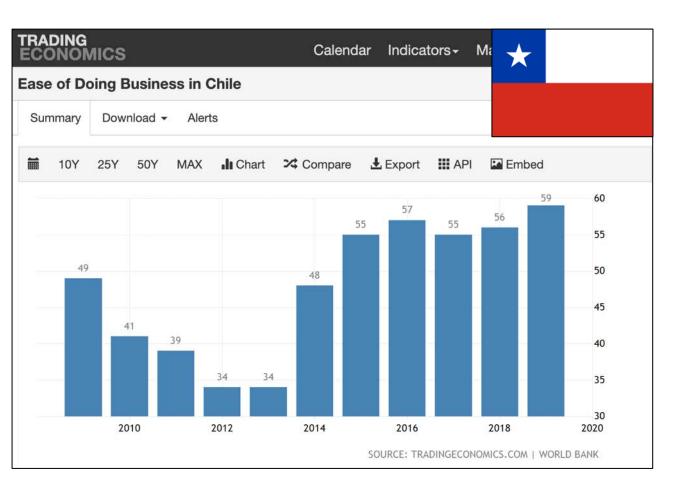
- 9. Gems, precious metals: \$1.6 billion (2.2%)
- 10. Meat: \$980.1 million (1.3%)

Chile's top 10 exports accounted for 84.7% of the overall value of its global shipments.









Essential for improving long-term prospects

- ✓ Encouraging innovation
- Improving the linkage between education and the labor market
- Promoting the participation of women in the labor market.

Keys for reducing the remaining poverty and strengthening the middle class

- Enhancing the quality of health and education services
- Reducing constraints to access to welltargeted social policies



| The New York Times | "The notion that we can go to college for four years and then spend that knowledge for the |
|-----------------------------------|---|
| Opinion | next 30 is over. |
| THOMAS L. FRIEDMAN | If you want to be a lifelong employee anywhere today, you have to be a lifelong learner. |
| Owning Your Own Future | today, you have to be a lifelong learner. |
| | And that means: |
| By Thomas L. Friedman | More is now on you. And that means self- |
| May 10, 2017 f Y 🗷 A 🗍 557 | motivation to learn and keep learning becomes the most important life skill. |

"Step back from all of this and it's clear that thriving countries today won't elect a strongman. They'll elect leaders who inspire and equip their citizens to be strong people who can own their own futures."

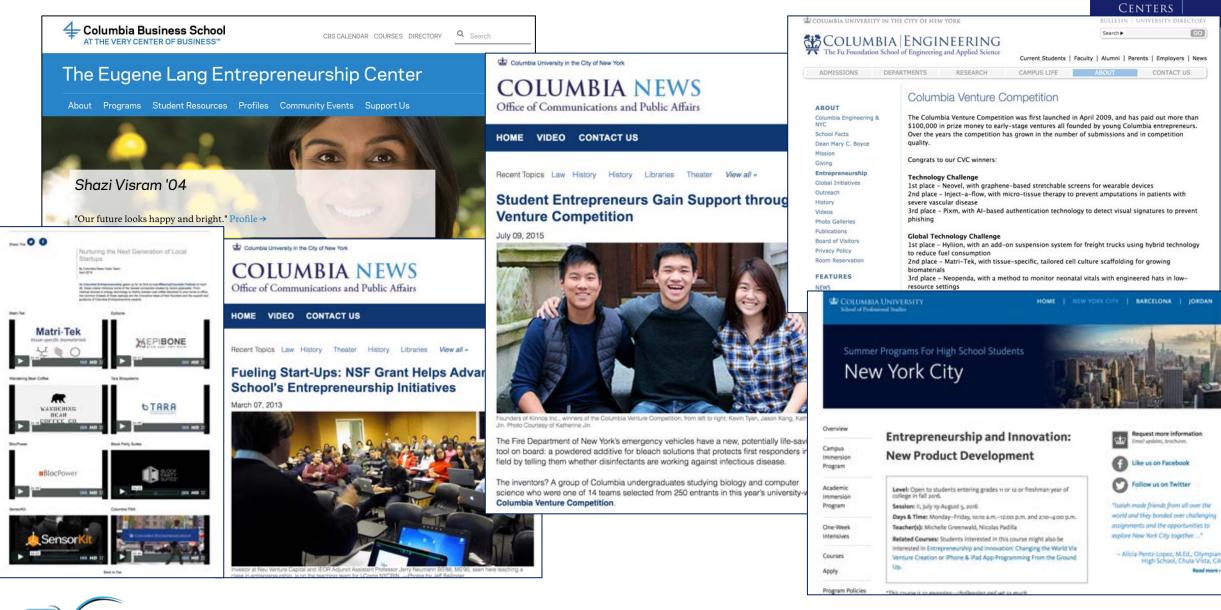


COLUMBIA STARTUP LAB

Welcome to the Age of Disruption, Innovation & The Customer!

🛨 Columbia Business School

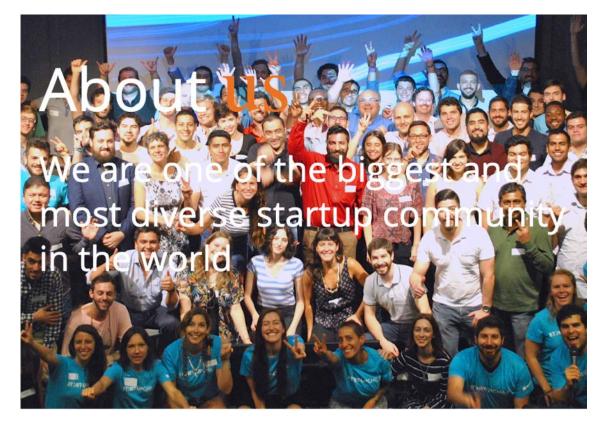
AT THE VERY CENTER OF BUSINESS



COLUMBIA GLOBAL



ST>RT-UPCHILE



Start-Up Chile (SUP) is a public startup accelerator created by the Chilean Government for high-potential entrepreneurs to bootstrap their startups and use Chile as a foundation. Start-Up Chile is the...

- ✓ leading accelerator in LATAM
- \checkmark among the TOP 10 globally
- ✓ one of the biggest and most diverse startup communities in the world...





WELCOME TO THE AGE OF DISRUPTION!



We have







WELCOME TO THE AGE OF DISRUPTION!

FAQ

Blog

Apply ~

ST>RT-UPCHILE YOU LEAD YOU FMPOWFR

The S Factory

ST>RT-UPCHILE

Our Offer 🗸

Pre-acceleration program for startups led by female founders

Start-Up Chile 🗸



A new generation of Seed and Huella has been selected: 21% of them are led by women

93 startups are ready to join Start-Up Chile to accelerate their business using Chile as a platform to go global...



EN ES

Attention female entrepreneurs: Start-Up Chile is opening the application process for The S Factory

- From December 3rd to the 23rd, startups from all over the globe will be invited to...



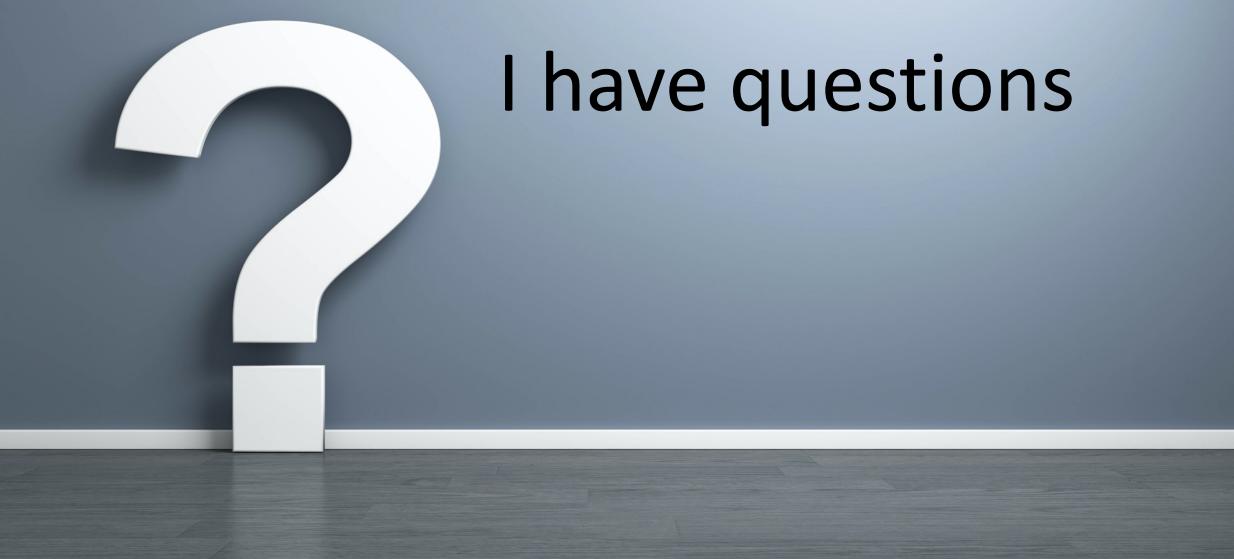
nearly 42.5%... of employees in private sectors are afflicted from depression or general anxiety disorder,

Over the last seven years, Mr Quek has clocked almost 1,000 hours of mentoring nearly 500 local startups. Asked what plagues entrepreneurs the most, the entrepreneur-turned-venture capitalist shares this list:

1. Depression

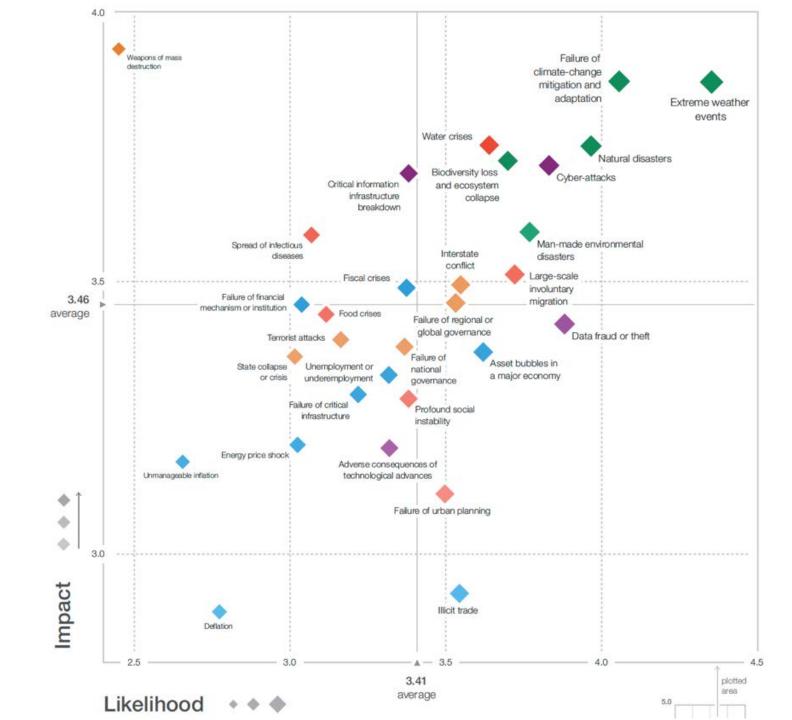
- 2. Bankruptcy charges
- 3. Technology failures
- 4. Poaching by other firms
- 5. Predatory investments by venture capitalists
- 6. Fudging numbers and misrepresentation
- 7. Over-reliance on grants
- 8. Delusions of grandeur
- 9. Thrown out of the house for being an entrepreneur

"Mind you, these are the cases I am currently handling," Mr Quek said



WORLD ECONOMIC FORUM

The Global Risks Landscape 2019... What is the impact and likelihood of global risks?



Top 5 Global Risks in Terms of Likelihood



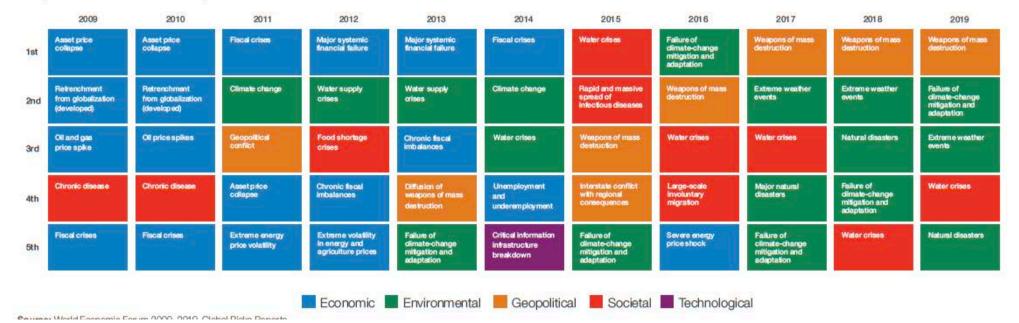
The Global Risks Landscape 2019... What is the impact and likelihood of global risks?

The Glob

前

| 101 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 |
|-----|------------------------------------|----------------------------------|---------------------|-------------------------------------|------------------------------------|--|---|---|---|---|---|
| 1st | Asset price collapse | Asset price collapse | Storms and cyclones | Severe income disparity | Severe income disparity | Income disparity | Interstate conflict with regional consequences | Large-scale involuntary migration | Extreme weather events | Extreme weather events | Extreme weather events |
| 2nd | Slowing Chinese economy (<6%) | Slowing Chinese economy (<6%) | Flooding | Chronic fiscal imbalances | Chronic fiscal Imbalances | Extreme weather overts | Extreme weather events | Extreme weather events | Large-scale involuntary migration | Natural disasters | Failure of dimate-change mitigation and adaptation |
| 3rd | Chronic disease | Chronic disease | Corruption | Ribling greenhouse gas emissions | Rising greenhouse gas emissions | Unemployment and underemployment | Failure of national governance | Failure of dimate-change mitigation and adaptation | Major natural disastens | Cyber-attacks | Natural disasters |
| 4th | Global governance gaps | Fiscal crises | Biodiversity loss | Cyber-attacks | Water supply crises | Climate change | State collapse or crisis | Interstate conflict with regional consequences | Large-scale terrorist attacks | Data fraud or theft | Data fraud or theft |
| 5th | Retrenchment from globalization | Global governance gaps | Climate change | Water supply crises | Mismanagement of population | Cyber-attacks | High structural unemployment or underemployment | Major natural catastrophes | Massive incident of data fraud/theft | Failure of dimate-change mitigation and adaptation | Cyber-attacks |

Top 5 Global Risks in Terms of Impact



DISRUPTION NEED NOTBE AN ENIGMA.

Our **Disruptability Index** reveals the patterns so businesses can crack disruption and map a clearer path forward.



PERIODS OF DISRUPTION ARE PERIODS OF OPPORTUNITIES



Take control: Disruption as an opportunity In periods of rapid change, a new strategy is required: one that enables companies to act in the face of disruption, confidently. We call this strategy "rotating to the new"—it has four actions: 1.Grow the Core

- 2. Transform the Core
- 3.Scale the new
- 4. Pivot wisely



COLUMBLA



PERIODS OF DISRUPTION ARE PERIODS OF OPPORTUNITIES

Disruption State: Viability

Focus: Greater Emphasis on "Growing the Core"

- •Direct investments to build new capabilities
- •Activate demand for innovative offerings with existing customers
- •Use core strength to expand into adjacent markets

•Disruption State: Durability

Focus: Transform the Core

Maintain cost leadership in the core

- •Use efficiency-enabling technologies to increase profitability
- •Channel freed-up investments toward experimentation, making core offerings cheaper and better

•Disruption State: Vulnerability

Focus: Scale the New

•Reduce dependence on fixed assets, and monetize those that are underutilized

•Respond to decreased demand for core products by spotting and scaling up innovations

•Use technology and data to build enhanced services and offerings that alleviate customer pain points

•Disruption State: Volatility

Focus: Pivot Wisely

- •Be bold with corporate and financial restructuring
- •Find the right pace and timing to shift to new businesses and opportunities







CORE VALUES: What is our company's purpose on this earth?

To arrive at a powerful sense of purpose, Yamashita says, companies today need **"a fundamental orientation that is outward looking"** – so they can understand what people out there in the world truly desire and need, and what's standing in the way.

At the same time, business leaders also must look inward, to try to clarify their own core values and larger ambitions

For the past two decades, Keith Yamashita has led SYPartners, a practice that collaborates with CEOs and their leadership teams to build great companies and organizations.

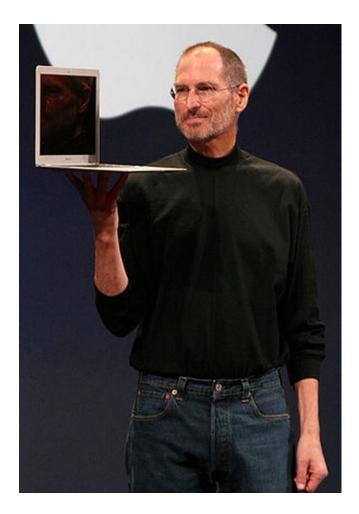






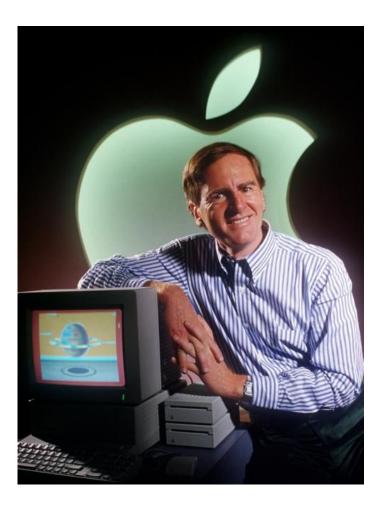
COLUMBIA GLOBAL CENTERS

"a fundamental orientation that is outward looking"



"My passion has been to build an enduring company where people were motivated to make great products. The products, not the profits, were the motivation.

Sculley flipped these priorities to where the goal was to make money. It's a subtle difference, but it ends up meaning everything."





Q



Photographer: Michael Nagle/Bloomb

Apple Shares Top \$300 Amid Optimism About Holiday Sales

MCNBC

TECH

After its strongest year in a decade, Apple stock is historically expensive on a price-to-earnings basis

PUBLISHED TUE, DEC 31 2019-12:18 PM EST UPDATED TUE, DEC 31 2019-4:38 PM EST



The Motley Fool

Can Apple Shares Go Even Higher? Wall Street Thinks So

Apple ended 2019 as the best-performing Dow stock, but there's optimism it can gain even more in 2020.



Donna Fuscaldo (TMFdonnabail)
Jan 4, 2020 at 12:05PM





"a fundamental orientation that is outward looking"

ZARAAmancio Ortega: "Innovation and
commitment towards our
customers define our corporate
culture"





ΙΝΟΙΤΕΧ



INDITEX



Key figures (€ million)

| | 1H 2019 | 1H 2018 | YOY CHG. |
|--------------|---------|---------|----------|
| Net sales | 12,820 | 12,025 | 7% |
| Gross profit | 7,284 | 6,817 | 7% |
| Gross margin | 56.8% | 56.7% | / 20 |
| EBITDA | 3,447 | 2,343 | 47% |
| EBIT | 2,040 | 1,784 | 14% |
| Net profit | 1,549 | 1,409 | 10% |



| INDITEX | ABOUT US HOW WE DO BUSINESS INVESTORS |
|-----------------------------|---|
| OUR MODEL V | <u>ا</u> ب |
| CUSTOMERS | |
| STORES | LOGISTICS |
| DESIGN | We refresh our collections in all our |
| SOURCING | stores in the world twice a week. |
| PRODUCTS | |
| | Our stores serve the needs of our customers, and our logistics centres serve the needs of our stores. |
| RIGHT TO WEAR | We refresh our physical and online store collections twice a week and |
| OUR COMMITMENT TO PEOPLE | can deliver orders to stores anywhere in the world within 48 hours, and often sooner. |





| MEWSROOM IMAGE GALLERY PRESS CONTACTS | Q R THE FIRST TIME | "a fundamental orientatio |
|---|-----------------------|--|
| NEWS ARTICLE H&M TO TRIAL CLOTHING RENT THE FIRST TIME | ALS FOR | that is outward looking" |
| Fashion fans who missed out on our popular Conscious Es collections now get a second chance to dazzle in their favourite dresses as H&M is set to debut clothing rentals in a Stoc flagship store. | sustainable | NEWSROOM IMAGE GALLERY PRESS CONTACTS Q |
| THE FUTURE OF CUSTOMER | happy to for the | d at clothing rental for quite some time and are so e first time soon offer fashion fans the possibility to stunning pieces from our Conscious Exclusive |
| ENGAGEMENT AND EXPERIENCE | 5.55 | . We look forward to evaluating this as we are ted to change the way fashion is made and consumed today." |
| | | Pascal Brun, Head of Sustainability at H&M |



"a fundamental orientation that is outward looking"

LONG READ | MOST INNOVATIVE COMPANIES

Why Amazon Is The World's Most Innovative Company Of 2017

A rapid expansion of Prime plus bold bets in the physical world are allowing the retailer to offer even more, even faster and smarter.



"Our job," says Amazon CEO Jeff Bezos, "is to invent new options that nobody's ever thought of before and see if customers like them." [Photo: Peter Hapak]

"Our customers are loyal to us right up until the second somebody offers them a better service," CEO Bezos says. "And I love that. it's supermotivating for us."





=

Amazon earnings fall for first time in more than two years, stock drops in late trading

MarketWatch

By Jeremy C. Owens Published: Oct 25, 2019 7:00 a.m. ET

📑 Ў 🛅 F 🖂 🖵 119

Aa 寸

Amazon's spending on one-day delivery and other initiatives sends profit down year-over-year for first time since 2017, forecast calls for even more spending in holiday quarter

Commerce

Amazon reports \$70.0 billion in Q3 2019 revenue: AWS up 35%, subscriptions up 34%, and 'other' up 44%

EMIL PROTALINSKI @EPRO OCTOBER 24, 2019 1:07 PM



COLUMBIA GLOBAL

CENTERS



BREAKING

MCNBC

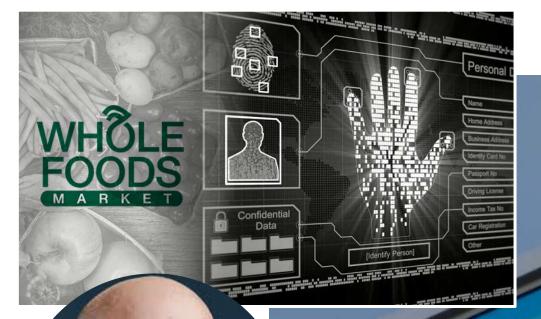
TECH

Jeff Bezos lost about \$7 billion on Thursday

PUBLISHED THU, OCT 24 2019-6:08 PM EDT UPDATED 5 HOURS AGO







Sources told the NYP that the e-commerce giant is using its New York employees as test subjects...



The New York Times

S BRO

In Win for Protesters, Chile to Vote on Replacing Constitution

The country plans to hold a referendum next April on replacing the country's dictatorship-era constitution.

A database of 50 years of FORTUNE's list of America's largest corporations

View by year: 1955 🕈

View by company: A 🗘

 Full List Companies
 Profits Assets
 Current FORTUNE 500

 21955 Full list
 Current View: 1-100 \$

1955-2005 🗘

500

| Ran | r Compony | Revenues | Profits | | |
|-----|-------------------------|---------------|---------------|--|--|
| кап | k Company | (\$ millions) | (\$ millions) | | |
| 1 | General Motors | 9,823.5 | 806.0 | | |
| 2 | Exxon Mobil | 5,661.4 | 584.8 | | |
| 3 | U.S. Steel | 3,250.4 | 195.4 | | |
| 4 | General Electric | 2,959.1 | 212.6 | | |
| 5 | Esmark | 2,510.8 | 19.1 | | |
| 6 | Chrysler | 2,071.6 | 18.5 | | |
| 7 | Armour | 2,056.1 | 1.6 | | |
| 8 | Gulf Oil | 1,705.3 | 182.8 | | |
| 9 | Mobil | 1,703.6 | 183.8 | | |
| 10 | DuPont | 1,687.7 | 344.4 | | |
| 11 | Amoco | 1,667.4 | 132.8 | | |
| 12 | Bethlehem Steel | 1,660.3 | 117.2 | | |
| 13 | CBS | 1,631.0 | 84.6 | | |
| 14 | Texaco | 1,574.4 | 226.1 | | |
| 15 | AT&T Technologies | 1,526.2 | 55.8 | | |
| 16 | Shell Oil | 1,312.1 | 121.1 | | |
| 17 | Kraft | 1,210.3 | 37.4 | | |
| 18 | ChevronTexaco | 1,113.3 | 211.9 | | |
| 19 | Goodyear Tire & Rubber | 1,090.1 | 48.1 | | |
| 20 | Boeing | 1,033.2 | 37.0 | | |
| 21 | Sinclair Oil | 1,021.5 | 91.6 | | |
| 22 | Navistar International | 994.1 | 36.3 | | |
| 23 | <u>RCA</u> | 941.0 | 40.5 | | |
| 24 | Union Carbide | 923.7 | 89.8 | | |
| 25 | Firestone Tire & Rubber | 916.0 | 40.5 | | |

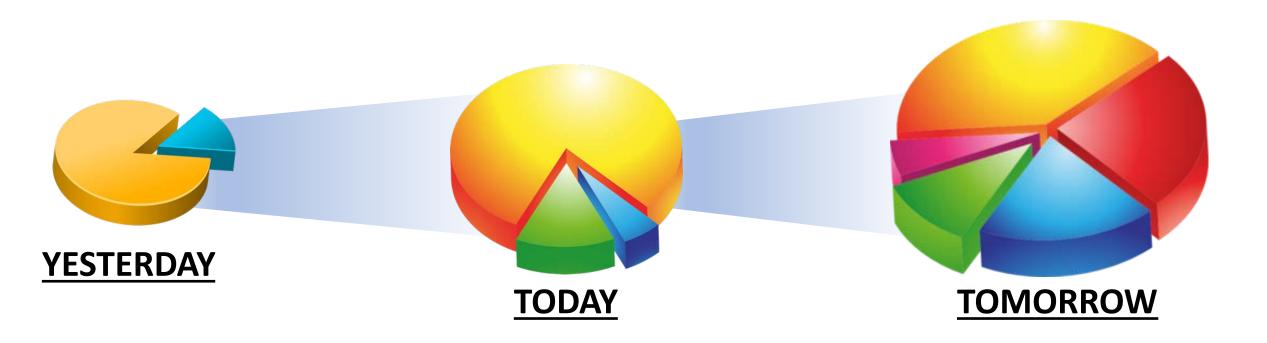
THE FUTURE OF CUSTOMER ENGAGEMENT AND EXPERIENCE



Today 55 left

1955









CREATION GLOBA

"a fundamental orientation that is outward looking"





Strategy effectiveness

THE BEST COMPANIES ARE THE BEST ALIGNED

Strategy, purpose and organizational capabilities must all be in sync!

HOW ALIGNED IS YOUR STRATEGY WITH YOUR LONG-TERM PURPOSE?

| Aligned | Best of Intentions, but incapable | Very best chance of winning | Organizational |
|-------------|--------------------------------------|--------------------------------|----------------|
| Not Aligned | Not long for this world | Boldly going nowhere | effectiveness |
| | Not Aligned | Aligned | |

SOURCE: JONATHAN TREVOR AND BARRY VARCOE

HOW ALIGNED IS YOUR STRATEGY WITH YOUR ORGANIZATIONAL CAPABILITIES?



Harvard Business Review

COLUMBIA GLOBAL SANTIAGO CENTERS



Strategy effectiveness

Very best chance of winning

Very best chance of winning:

Companies that score highly on both scales stand the very best chance of winning in their competitive field. But alignment manifests itself in more than just superior financial performance.

It also leads to ...

- a more positive work climate
- above-average staff engagement
- a strong commitment to values
- few(er) energy-sapping turf wars and in-fighting.

NotCo NotCo PULSU Dos empresas sustentables ganan el premio Pwc Chile Innovación 2019 PREMIO PWC LA INNOVACIÓN EMPRESARIAL 2019

Organizational effectiveness







Boldly going nowhere

Boldly going nowhere:

Businesses that have strong alignment between their strategy and organization, but weak alignment between strategy and purpose are classed as "boldly going nowhere."

They are many capable businesses with great people but...

- lack a coherent, overarching purpose that helps guide shifts in strategy
- becomes less and less capable over time
- customers move on
- talented employees depart for new pastures.









Best of Intentions, but incapable



Best of intentions, but incapable:

Companies that score highly on the purpose and strategy alignment scale, but low on the strategy and organization scale, are more or less incapable of implementing their strategy as intended.

The performance penalty may be manifest in...

- poor customer attraction and retention
- higher-than-expected costs
- organizational dysfunctions
- simple financial underperformance

"growth above all else."







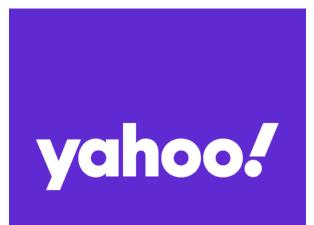
Not long for this world

Not long for this world:

Companies that score low on both scales are in crisis, even if it isn't immediately obvious.

Their strategies do not – cannot – fulfill their larger purpose, because...

- they fail to effectively address customer preference, market conditions, and competitor capability.
- their organization is incapable of delivering against strategic priorities.



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|-----------|------------------|----------|------------|------------|--------|----------------|------------------------|----------------------------|
| Part Carl | | km | art | Sea | | Kmart | km Se | art S |
| ars | отсмкт 0.19 и | S: SHLDQ | 0 (11.49%) | s Holding: | s Corp | | + | Follow |
| | 1 day | 5 days | 1 month | 6 months | YTD | 1 year | 5 years JSD 3:45 PM | Max |
| | 0.19 0.18 | | 5 | \sim | V | \mathbf{N} | | Previous ·close 0.17 |
| | 0.16 | DO AM | 12 | 00 PM 1:00 | PM 2:0 | 0 PM 3:00 | PM 4:00 | |

Barneys Is Sold for Scrap, Ending an Era The bankruptcy saga of the famed New York department store involved last-minute alliances and vain attempts to cobble together competing bids.

The New Hork Eimes

COLUMBIA GLOBAL

CENTERS



What does the world hunger for?

What are the big challenges?

Who have we (as a company) historically been when we've been at our best?

Who must we fearlessly become?





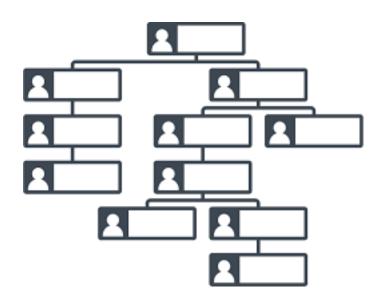


Among the 7,000+ companies who responded (in over 130 countries), **the #1 issue on leaders minds is... "how to redesign our organizational structure"** to meet the demands of the workforce and business climate today.

Deloitte Human Capital Trends 2016,











How Things Use to Be

What We Have Now

How Things Really Work







How Things Really Work

- Shared Values and Culture
- Transparent Goals & Projects
- Integrated Info/Feedback Pipeline
- Rewards Based on Capabilities, Skills... Not on the Position



Deloitte Human Capital Trends 2016,





HIERARCHY MODEL **NETWORK MODEL**



"positional leadership" (I am the leader because I am the VP)



"team leadership" Creating "followship" INSPIRE, PERFORM, CONNECT



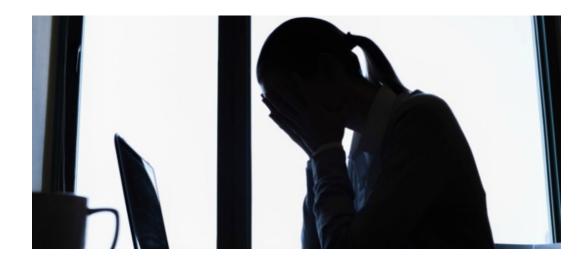


The Importance Of Culture And Engagement

Your company's employment brand is now public information

glassdoor





And many companies have work to do.

- 31% of employees are engaged at work
- 51% are disengaged and
- 18% actively disengaged

Gallup's latest research



indeed

GROWTH INITIATIVES PAIN POINTS





1. Stifling structures

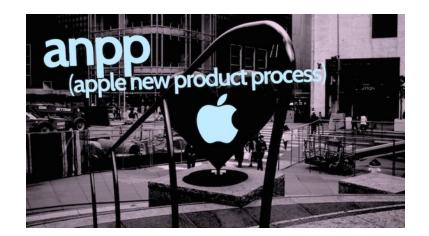
Well-defined organizational structures establish the roles and norms that enable large companies to get things done.

Therefore, when growth plans call for doing things that are entirely new—say, expanding into new geographies or adding products—it's well worth the leadership's time to examine existing organizational structures to see if they're flexible enough to support the new initiatives.

Sometimes they won't be.

GROWTH INITIATIVES PAIN POINTS





2. Un-Scalable processes

Business processes are another area that companies often overlook, to their detriment, when they are growing. It's important for a company to determine which processes will come under particular stress when it grows.

There is a case of danger of not addressing potential problems early.

- Jony Ive the British designer that is the Chief Design Officer (CDO) at Apple– and his design team lead the company
- They do not report to finance, manufacturing, etc
- Design Teams are separated from the larger company
- The team is also removed from the traditional Apple hierarchy
- They create their own reporting structures and report directly to the executive team.



GROWTH INITIATIVES PAIN POINTS



3. Unprepared people

Growth naturally creates new interactions and processes, expected and unexpected, and often at a fast pace. To manage them, the employees who face the greatest complexity—for example, those in functions or businesses that will see increased activity—must have "ambidextrous" capabilities.

These enable people to take initiative beyond the confines of their jobs, to cooperate and build linkages across the organization, and to complete many tasks in parallel.





As such, even as their team made great technologies, Xerox failed to combine this innovation with sustainably profitable business models.



Periods of Disruption... <u>Are</u> Periods of Opportunities

Think Strategic... You Don't have to Make the Puzzle... Just Put It Together!

Talent...Either You Have It or You Get It!

Save Time, Save Money... Lean Innovation

Failure...<u>Is</u> an Option!



